

Polen Capital Opportunities Fund

2024 Interval Fund Repurchase Offer Timeline*

| Action | First Quarter Repurchase | Second Quarter Repurchase | Third Quarter Repurchase | Fourth Quarter Repurchase |
|--|--------------------------------|--------------------------------|--------------------------|-----------------------------|
| Start of Repurchase Period (Shareholder Notification/SEC Filing) | Thursday, November 30, 2023 | Thursday, February 29, 2024 | Friday, May 31, 2024 | Friday, August 30, 2024 |
| End of Repurchase Period (Repurchase Request Deadline) | Tuesday, January 2, 2024 | Monday, April 1, 2024 | Tuesday, July 2, 2024 | Tuesday, October 1, 2024 |
| NAV Determination Date (Repurchase Pricing Date) | Friday, January 5, 2024 | Thursday, April 4, 2024 | Tuesday, July 2, 2024 | Tuesday October 1, 2024 |
| Payment Date Deadline (Payment will occur within seven days after the repurchase pricing date) | Friday, January 12, 2024 | Thursday, April 11, 2024 | Tuesday, July 9, 2024 | Tuesday October 8, 2024 |

Shareholders are notified of the terms of each quarterly repurchase offer in advance of the repurchase period. Below are key dates in the repurchase process:

- **Shareholder Notification Date:** The date that shareholders are notified of a repurchase offer. Notice will be sent at least 21 days before the repurchase request deadline.
- **Repurchase Request Deadline:** The date that shareholders must submit their tender offers.
- **Repurchase Pricing Date:** The date that the Fund determines the NAV for the repurchase offer.
- **Repurchase Payment Deadline:** The last date that the repurchase payment for the tendering shareholders is made.

*Dates set forth above remain subject to approval by the Fund's Board of Trustees.