

COUNTRY SUPPLEMENT

Polen Capital Investment Funds Plc (The "Company")

Polen Capital Focus U.S. Growth Fund and **Polen Capital U.S. Small Company Growth Fund**
(The "Funds")

ADDITIONAL INFORMATION FOR INVESTORS IN THE FEDERAL REPUBLIC OF GERMANY

This Country Supplement is dated 22 December 2022 and should be read in conjunction with the Prospectus for the Company dated 8 October 2021, the Polen Capital Focus U.S. Growth Fund Supplement dated 30 November 2022 and the Polen Capital U.S. Small Company Growth Fund Supplement dated 30 November 2022 (hereinafter referred to as the "Prospectus").

Right to market shares in Germany

The Company has notified its intention to market shares in Germany. Since completion of the notification process the Company has the right to market shares in Germany.

No notification pursuant to Sec. 310 of the German Capital Investment Code (*Kapitalanlagegesetzbuch*, "KAGB") has been filed for the following sub-funds and the shares in these sub-funds may not be marketed to investors in Germany:

- Polen Capital Global Emerging Markets Growth Fund
- Polen Capital International Growth Fund
- Polen Capital Global SMID Company Growth Fund
- Polen Capital Emerging Markets ex China Growth Fund

Facility Agent in Germany

The Fund has appointed RBC Investor Services Ireland Limited (the "Appointed Party A")¹ in order to make facilities available to perform the below listed task;

The details of the Appointed Party A are as follows:

Name: RBC Investor Services Ireland Limited
Address: 4th Floor, One George's Quay Plaza, George's Quay, Dublin 2
Telephone number: 353 1 613 0411
Email: sinead.mcanallen@rbc.com

The details of the task are as follows:

¹ GF drafting note: there is no specific requirement to name the third party this name. Since facilities agent and agent are common terms, this was just a suggestion to avoid confusion.

Subscription, payment, redemption and conversion orders for shares may be sent to “Appointed Party A) for onward transmission to the Company. They are processed in accordance with the conditions set out in the Prospectus.

The Fund has also appointed : DE Facilities Limited (the “**Appointed Party B**”) (together with Appointed Party A the “**Appointed Parties**”) in order to make facilities available to perform the below listed tasks.

The details of the Appointed Party B are as follows:

Name: DE Facilities Limited

Address: 33 Sir John Rogersons Quay, Dublin 2, Ireland

Tel: +353 1 667 0022

Email: DE.Facilities@dilloneustace.ie

Investors are informed by the Facility Agent how the aforementioned orders can be made and how redemption proceeds are paid.

Procedures and arrangements in relation to the exercise and safeguarding of investor rights under Art. 15 of Directive 2009/65/EC, as amended, have been established and investors can obtain information in this regard at the Facility Agent.

Copies of the following documents are available- each in paper form - free of charge at the Facility Agent:

- the Memorandum and Articles of Association,
- the Prospectus,
- until 31 December 2022: the key investor information documents (“KIIDs”)
- from 1 January 2023 onwards: the key information documents under Regulation (EU) No 1286/2014 (“KIDs” or “PRIIPs KIDs”)
- the audited annual report and, if subsequently published, the unaudited semi-annual report.

The net asset value per share, the issue and redemption prices and any conversion prices as well as any notices to the Shareholders are available free of charge at the Facility Agent.

In addition, the following documents are available to the Shareholders for inspection at the Facility Agent free of any charge: the Depositary Agreement, the Administration Agreement and the Investment Management Agreement, the Act and the UCITS Regulations as well as list of the directorships and partnerships which the Directors of the Company have held in the last 5 years together with an indication as to whether they are still directors or partners. Any additional information that may be

made available to Shareholders at the Company's registered office in Ireland is also available free of charge at the Facility Agent.

The Facility Agent provides investors with information relevant to the tasks that the Facility Agent performs on a durable medium.

The Facility Agent acts as contact point for communicating with the BaFin on behalf of the Company.

The Company has entered into a written agreement with the Facility Agent, which specifies the tasks to be performed by the Company and those to be performed by the Facility Agent. It also provides that the Facility Agent will receive all relevant information and documentation from the Company.

In the Federal Republic of Germany, the issue and redemption prices will be published on the Company's website. Any notices will be published on the Company's website. In the events listed in Sec. 298 (2) KAGB, an additional notice will be provided to Shareholders in German language by durable data carrier in the meaning of Sec 167 KAGB.

Taxation

Prospective investors should be aware that the relevant tax laws may change – possibly with retroactive effect. Moreover, it cannot be ruled out that the German tax authorities or courts may consider an interpretation or application to be correct that differs from the current one. Prospective investors are therefore advised to consult their tax advisers regarding the tax implications of the acquisition, holding or transfer of the shares.