
ADDITIONAL INFORMATION SPECIFIC TO LUXEMBOURG INVESTORS

This supplement dated 01 March 2023 (the “Supplement”) contains information specific to Luxembourg investors regarding POLEN CAPITAL INVESTMENT FUNDS II PLC (the “Company”). It forms part of and must be read in conjunction with the Prospectus of the Company issued on 01 March 2023 and as can be amended from time to time. All capitalised terms herein contained shall have the same meaning in this Supplement as in the Prospectus, unless otherwise indicated.

The Company is registered with the Commission de Surveillance du Secteur Financier (CSSF) to publicly distribute shares in Luxembourg in accordance with the requirements of the Luxembourg law on undertakings for collective investment dated 17 December 2010, in particular its Chapter 7 relating to UCITS situated in other EU Member States which market their shares in Luxembourg.

Facility in Luxembourg according to Directive EU 2019/1160 Article 92:

The Company has appointed Caceis Bank as as facility agent of the Company in Luxembourg (the “Luxembourg Facility Agent”). The Luxembourg Facility Agent shall act as agent of the Company for the receipt of and transmission of subscription, redemption and conversion requests and the payment of redemption and dividend monies in accordance with Luxembourg law, the Prospectus and the Constitution.

The Luxembourg Facility Agent shall, upon the request of an investor, provide free of charge copies of the Prospectus and the Constitution of the Company, as well as the Company's latest annual and semi-annual reports and accounts. The issue and redemption prices of the Shares may also be obtained from the Luxembourg Facility Agent at the following address:

Caceis Bank
Luxembourg Branch
5 allée Scheffer
L 2520 Luxembourg

Price Listings

The most up-to-date Net Asset Value per Share of each Fund is published following calculation on www.polencapital.com. In addition, the most up-to-date Net Asset Value per Share of each Fund may be obtained from the Administrator during normal business hours and may also be published in such newspaper or journal as the Directors in their sole discretion may determine.

The Net Asset Value as well as the subscription and redemption prices are also available at the Luxembourg Paying Agent.

Fees and Expenses

Investors' attention is also drawn to the section in the Prospectus entitled "Fees and Expenses".