

POLEN CAPITAL INVESTMENT FUNDS II PLC

(the "Company")

An umbrella fund with segregated liability between sub-funds (the "Funds") pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (S.I. No. 352 of 2011), as amended (the "Regulations")

SUPPLEMENT FOR UNITED KINGDOM INVESTORS

This Supplement for United Kingdom Investors ("UK Supplement") should be read in conjunction with and forms part of the Company's prospectus dated 01 March 2023, as may be amended or supplemented from time to time (the "Prospectus"). References to the "Prospectus" are to be taken as references to that document as supplemented or amended hereby. In addition, words and expressions defined in the Prospectus, unless otherwise defined below, shall bear the same meaning when used herein.

UK Facilities

In connection with the Company's recognition under section 264 of FSMA, the Investment Manager on behalf of the Company will maintain the facilities required of a recognised scheme pursuant to the rules contained in the Collective Investment Schemes Sourcebook ("**COLL**") governing recognised schemes published by the FCA as part of the FCA's Handbook of Rules and Guidance, at its office at the following address: 95 Wigmore Street, London W1U 1HH (the "**Facilities Office**").

At these facilities:

- 1 any person may inspect and obtain (free of charge) a copy (in English) of:
 - (a) the Articles of Association of the Company;
 - (b) the most recent Prospectus issued by the Company, as the same may be amended and supplemented from time to time;
 - (c) the most recent Key Investor Information Documents issued by the Company;
 - (d) the latest annual and half-yearly reports of the Company; and
 - (e) any other documents required from time to time by COLL to be made available;
- 2 any person may obtain information (in English) about the prices of Shares;
- 3 a Shareholder may redeem or arrange for the redemption of its Shares and obtain payment in relation to such redemption. Any such redemption requests received at the Facilities Office shall be sent to the Administrator for processing;

- 4 any person may make a complaint about the operation of the Company, which complaint the Facilities Office will transmit to the Company; and
- 5 any Shareholder may obtain, free of charge, details or copies of any notices which have been given or sent to Shareholders.

There will be no additional fees and expenses charged to the Company for the maintenance of the Facilities Office.

Subscription and Redemption Procedures

The attention of investors is drawn to the subscription and redemption procedures contained in the Prospectus in particular with regard to the Dealing Deadlines for the Funds. Requests for the redemption of Shares should be made to the Administrator by facsimile, written communication, electronically or by telephone (if it has been previously agreed with the Investment Manager and the Administrator) and received by the Administrator no later than the Dealing Deadline. Alternatively, arrangements for the redemption of the Shares can be made via the Investment Manager at the Facilities Office.

Publication of Information

Except where the determination of the Net Asset Value has been temporarily suspended in the circumstances described in the section entitled "Suspension of Valuation of Assets" in the Prospectus, the Net Asset Value per Share shall be made available on the internet at <https://www.polencapital.com/> and updated following each calculation of Net Asset Value. In addition, the Net Asset Value per Share may be obtained from the Administrator during normal business hours, or can be obtained from the Investment Manager. Details of the determination of the Net Asset Value per Share are set out in the section entitled "Net Asset Value and Valuation of Assets" in the Prospectus.

Complaints

Information regarding the Company's complaints procedure is available to Shareholders free of charge upon request to the Investment Manager. Shareholders may file any complaints about the Company or a Fund free of charge at the registered office of the Company or at the Facilities Office.

Compensation

Compensation under the Financial Services Compensation Scheme will generally not be available to UK investors.

Cancellation

A UK investor who enters into an investment agreement with the Company to acquire Shares in response to the Prospectus will not have the right to cancel the agreement under the cancellation rules made by the FCA. The agreement will be binding upon acceptance of the order by the Company.

The date of this UK Supplement is March 2023.